



No. 55/2026/CV-VNDIRECT

Hanoi, September 24, 2026

DISCLOSURE OF COVERED WARRANT ADJUSTMENT

To: Ho Chi Minh Stock Exchange

- Covered Warrant Issuer: VNDIRECT Securities Corporation
- Covered Warrant Name: **Chung quyen.VPB.VNDS.M.CA.T.10T.2026.1**
 - Covered Warrant Code: **CVPB2618**
 - Underlying Security Code: VPB
 - Type of warrant: ☒ Call ☐ Put
 - Exercise Style: A covered warrant that the owner can only exercise on the maturity date
 - Settlement Method: Cash-settled (VND)
 - Term: 10 months
 - Maturity Date: 29/04/2027
 - Adjustment Effective Date: 24/09/2026
 - Reason for Adjustment: Vietnam Prosperity Joint Stock Commercial Bank (Securities Symbol: VPB) pays stock dividend pursuant to Ho Chi Minh Stock Exchange's Announcement No. 1903/TB-SGDHCM dated 16/09/2026

Current Exercise Price	(1)	27,200 VND
Current Conversion Ratio	(2)	2.0000:1
Unadjusted Reference price of the Underlying Security on the Ex-Dividend Date	(3)	27,800 VND
Adjusted Reference price of the Underlying Security on the Ex-Dividend Date	(4)	22,050 VND
New Exercise Price	$(5)=(1)\times[(4)/(3)]$	21,574 VND
New Conversion Ratio	$(6)=(2)\times[(4)/(3)]$	1.5863:1

The Company hereby certifies that all information disclosed herein is accurate and true, and assumes full legal responsibility for the content of such disclosures.

(Rounding Convention: The New Exercise Price shall be rounded to the nearest whole number; the New Conversion Ratio shall be rounded to four (4) decimal places).

**LEGAL REPRESENTATIVE OF THE
COMPANY**

(Signature, full name, and company seal)

(Signed and sealed)

NGUYEN VU LONG
Chief Executive Officer